

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 24, 2015

REGISTRATION NO.: 26628

BONDS ISSUED BY: Bolivar R-I School District

AMOUNT OF ISSUE: \$6,800,000.00 (Refunding and Improvement Bonds) COUNTY: Polk and Hickory
(Series 2015) (a portion of \$11,000,000 authorized)

DATE OF ISSUE: June 25, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding \$3,060,000 General Obligation Refunding Bonds, Series 2005 (\$3,050,000) II. For the purpose of acquiring, renovating and improving school facilities including, without limitation, safety and security improvements, improvements to the heating and cooling systems, and refinancing lease purchase agreements of the District (\$3,750,000)

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.000 %	\$ 600,000.00	03/01/2025
3.000 %	355,000.00	03/01/2026
3.000 %	430,000.00	03/01/2027
3.250 %	485,000.00	03/01/2028
3.250 %	580,000.00	03/01/2029
3.250 %	615,000.00	03/01/2030
3.500 %	250,000.00	03/01/2032
3.500 %	900,000.00	03/01/2033
	1,235,000.00	03/01/2034 *
	1,350,000.00	03/01/2035 *
3.250 %	2,585,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, the bonds may be redeemed and paid prior to maturity on March 1, 2022, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: FTN Financial Capital Markets, Memphis, Tennessee

PURCHASE PRICE: \$6,937,246.81

INTEREST RATE: 3.0954%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$155,494,650.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$18,290,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Bolivar Herald-Free Press on March 25, 2015 and April 1, 2015

DATE OF ELECTION: I. Not applicable II. April 7, 2015

ELECTION RESULTS: I. Not applicable II. Yes - 1,183 No - 846

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: The Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 2